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About

> **Raul Valdes-Perez, co-founder & President**

  - 1991 Ph.D. in Computer Science (Carnegie Mellon)

  - CMU CS Faculty member since then, currently on leave

  - Research expertise in AI and Knowledge Discovery

> **Vivisimo, Inc.**

  - Enterprise software company founded June 2000 in Pittsburgh

  - Award-winning web-search site Vivisimo.com

    – Best meta-search site last 2 years in row (Search Engine Watch)

    – Site is just a demonstration of our clustering & EAI products

  - Main Funding: National Science Foundation

➢ **Information Overload and Information Overlook**
  - Look for information → get too much back
  - Most people handle overload by overlooking most information

➢ **Overlooking information has a business/user cost**
  - Corporate employees fail to find needed information
  - Customers don't solve their problems by themselves, online
  - Publishers lose potential readership
  - Web search providers lose potential click-throughs
  - Users miss out on unexpected discoveries or opportunities

I'm Feeling Lucky

How to Alleviate Information Overlook?

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➢ **Decrease the available information**
- Purge the obsolete
- Censor the worthless

➢ **Make people ...**
- Smarter
- Work harder
- More efficient! (but how?)

➢ **Provide organized information!**

How to Provide Organized Information?

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➢ **Manually tag (classify, index) all content?**
- "We have no process for consistently tagging our content. We have 50 different business units. People in one unit do a great job, but others do not use tags at all." Forrester Report

- Forrester says $4 per page to make a controlled vocabulary
- $50 per document to manually tag (large pharma)
- Tags tend to be broad and bland (one size fits all)
- → Tagging is costly and leads to mediocre results

Technologies for Automatic Organization

➢ **1. Spatial approaches (also temporal)**

- Assign documents to spatial or temporal coordinates
- Intuition: people deal well with space/time so embed documents in space-time
- Simple space: 2D maps (search lists are like 1D space)
- Prominent example: Pacific Northwest Labs
- Many commercial variants

➢ **2. Clustering & categorization**

- Assign documents to discrete, named groups
- More than one group is OK & can be hierarchical
- Intuition: people use groups/hierarchies all the time
- Prominent examples: NorthernLight, Vivisimo

1. Spatial Approaches

- **Use vector-space representation of documents**
  - The vector dimensions are the document words & phrases
  - Values are #times that a word or phrase appears
  - Very high-dimensional space
  - Each document is a point in this space

- **Then, select 2-3 axes that best scatter the points**
  - E.g., principal components analysis
  - Embed the documents in this 2-3D space
  - Show the map

- **Pros**
  - Can handle a very large number of documents

- **Cons**
  - Textually characterizing the spatial areas is difficult
  - Drill-down is clumsy

2. Categorization and Clustering

> **Categorization**
  - Places documents in pre-defined categories
  - NorthernLight
    1. Librarians build/maintain controlled vocabulary of categories
    2. Software is designed/trained to assign documents to categories
    3. When querying database, resolve returned document sets into the most frequent categories
  - Yahoo directories & Librarian's Index to the Internet
    - Like above, but step (2) is done manually

> **Clustering**
  - Groups documents and makes spontaneous descriptions for them
  - Many years of work in academia & industry
  - Example: IBM's Intelligent Miner
  - Vivisimo Clustering Engine

Pros/Cons of Using Pre-Defined Categories

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➢ **Pros**

- Guarantees human-like categories
- Algorithm is simple, *once the categories have been created and assigned*

➢ **Cons**

- Expensive to develop/maintain (staff time, etc.)
- Scales poorly across human languages (German, Chinese)
- Typically must pre-process all the records
  - Some resources are accessed only by searching them
  - Can be logistically complicated
- Automatic classification into categories is error-prone
- Reduced chance of surprise/discovery
- Fixed vocabularies tend to be broad and bland
  - Queries on "Three Rivers Stadium" or "Kingdome"
  - Fixed categories might place in "Construction Industry"
  - Vivisimo says "Implosion" or "Memories of Three Rivers Stadium"

Document Clustering is Hard to Do Well

- **Cluster analysis in general is not so hard**
  - e.g., Warehouse location problem

- **Document clustering is not so hard when ...**
  - People don't need to understand the clusters

- **Clustering for post-retrieval browsing is hard**
  - People need to understand the clusters at a glance

- **Most doc-clustering algorithms optimize the wrong things**
  - Mathematical abstractions are distant from the main quality factors

- **Quality of description is paramount**
  - Concise, accurate, natural, hierarchical, and others
  - Hard to formulate mathematically, so develop heuristic algorithm!
  - Needs to use statistics, linguistics, and subject matter knowledge

Modeling the Value of Topic Clusters

- ➢ **Intuition**
  - Lots of wasted effort if information is disorganized
  - View few results before exhausting your time allotment

- ➢ **Modeling Assumptions**
  - User spends 12 min before giving up or moving on
  - Eye skips over search results or folders sequentially
  - Equal, independent probability that any given result solves the problem
  - Employee costs $60 per hour
  - 1,000 employees
  - 2 searches per employee/day
  - 10 minutes to solve problem elsewhere when search fails

- ➢ **Folders let you see 11 docs in detail vs. 6 for ranked lists**

- ➢ **Conclusion: savings of $1M+ per year (white paper)**

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➢ **Users click on 2.8 folders, on average (publisher customer)**

➢ **Increased click-throughs of 30% to 200%**
  - 30% increase at vivisimo.com by adding up to 28 sponsored results at the bottom of 200+ total search results
  - Essentially all of these are accessed via the folders
  - Larger increases when the BEFORE is unclustered ranked lists

➢ **Fortune 1000 customer experimental tests**
  - Combination of meta-search and clustering
  - Minutes-to-solve: 1.9 versus 3.7
  - #Searches-to-solve: 1.4 versus 2.3
  - Rating: 1.6 versus 2.4 (1=very easy, 5=impossible)

Hybrid Approach May Offer Best of Both Worlds

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➢ **Automatic clustering on several fields**
- Document title
- Summary (aka abstract, snippet, excerpt)
- Humanly assigned, pre-defined categories

➢ **Doesn't matter if some fields (e.g. categories) are missing**
- Just cluster on what's available

➢ **Dynamic (not fixed) categories will prevail ...**
- When they offer better folder descriptions than pre-defined categories
- At deeper points in the folders hierarchy, where pre-defined categories are not detailed enough

➢ **Example: clustering PubMed search results**
- Clusters on titles, abstracts, and Mesh Headings

How the World is Now

What Vivisimo Makes Possible

Vivísimo Bio MetaCluster

cancer [Search]

☑ PubMed @NIH ☑ MerckManual ☑ Google ☑ Harrison
☑ TRIPDatabase

Clustered Results

- ▶ cancer (571)
- ⊕ ▶ Breast cancer (129)
- ⊖ ▼ Colorectal cancer (62)
  - ⊕ ▶ Early Detection (19)
  - ⊕ ▶ Colorectal Cancer Screening (9)
  - ⊕ ▶ Predictors, Colorectal adenomas (5)
  - ⊖ ▼ Advanced colorectal cancer (5)
    - ⊕ ▶ Chemotherapy For Advanced Colorectal Cancer (2)
    - ⊕ ▶ Guidance, Irinotecan, Oxaliplatin & Raltitrexed (2)
    - ⊙ T lymphocytes isolated from patients with advanced colorectal c:
  - ⊕ ▶ Risk of Colorectal Cancer (5)
  - ⊕ ▶ Screening for colorectal cancer (3)
  - ⊕ ▶ Liver metastases (2)
  - ⊕ ▶ Ursodeoxycholic acid (2)
  - ⊕ ▶ Colonoscopy, Neoplasia (2)
  - ⊕ ▶ Nice, Reply (2)
  - ⊕ ▶ Other Topics (13)
- ⊕ ▶ Lung cancer (34)
- ⊕ ▶ Gastrointestinal Tract (31)
- ⊕ ▶ Prostate cancer (30)
- ⊕ ▶ Ovarian cancer (19)
- ⊕ ▶ Cervical cancer (19)
- ⊕ ▶ Principles Of Cancer Therapy (18)
- ⊕ ▶ Cancer Institute (16)
- ⊕ ▶ Mortality (16)
- ▼ More

Category **cancer > Colorectal cancer > Advanced colorectal cancer** contains **5** documents.

1. **Combination chemotherapy for advanced colorectal cancer.** [New Window] [Full Window] [Preview]
British Journal of **Cancer** (2003) 88, 1152-1153. doi:10.1038/sj.bjc.6600848
www.bjcancer.com
Authors: Mason, M - Johnson, P - Rudd, R -
URL: www.ncbi.nlm.nih.gov:80/entrez/query.fcgi?cmd=Retrieve&db=Pu...
Source: PubMedXML 41th

2. **Comparison of intermittent and continuous palliative chemotherapy for advanced colorectal cancer: a multicentre randomised trial** [New Window] [Full Window] [Preview]
URL: www.tripdatabase.com/redirect.cfm?id=181233&criteria=cancer...
Source: TRIPDatabase 91th

3. **Full guidance on irinotecan, oxaliplatin & raltitrexed for Advanced Colorectal Cancer** [New Window] [Full Window] [Preview]
URL: www.tripdatabase.com/redirect.cfm?id=181100&criteria=cancer...
Source: TRIPDatabase 7th

4. **T lymphocytes isolated from patients with advanced colorectal cancer are suitable for gene immunotherapy approaches.** [New Window] [Full Window] [Preview]
Despite improvements in treatment, the 5-year survival for metastatic **colorectal cancer** remains poor. Novel approaches such as gene immunotherapy are being investigated to improve treatment. Retroviral gene transfer methods have been shown to transduce primary human T lymphocytes effectively resulting in the expression of therapeutic genes. However, a number of defects have been identified in T lymphocytes isolated from patients bearing tumour, which may have critical implications for the development of gene-targeted T cells as an anticancer therapy. To address this issue, primary T lymphocytes were isolated from patients with **advanced colorectal cancer** and tested

A New Standard, A Better Way

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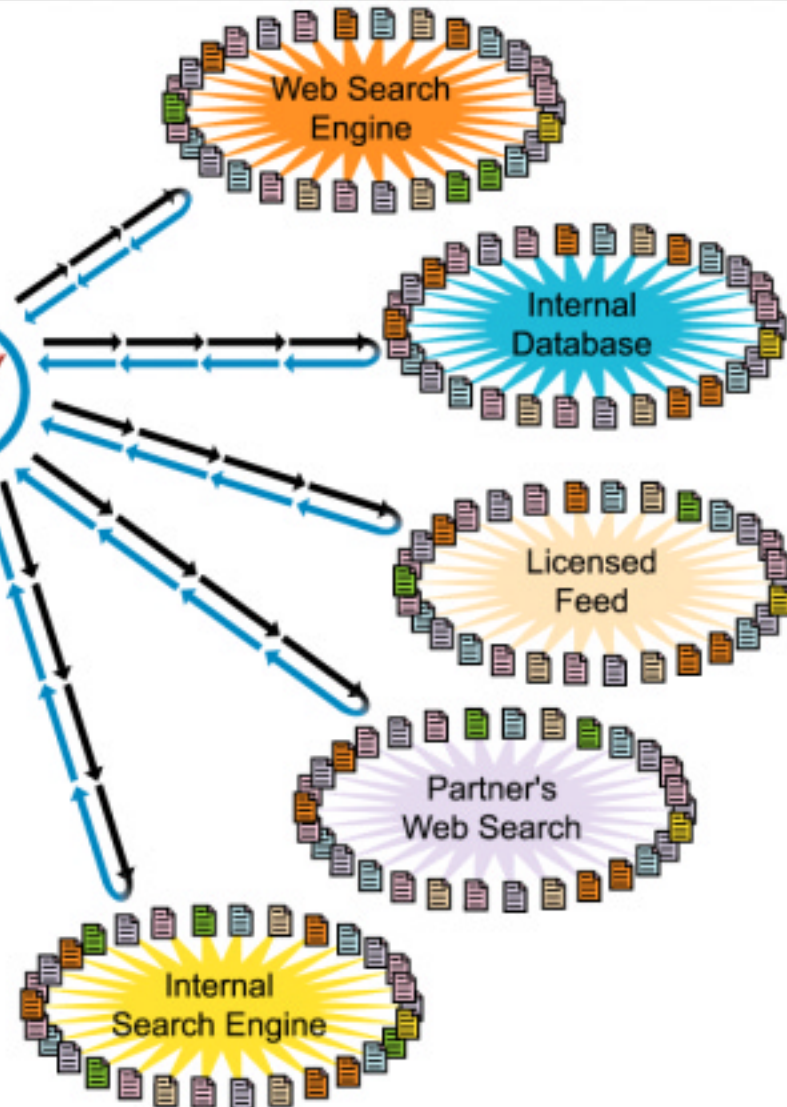**Faster, more efficient knowledge discovery.**

With Vivísimo

Finding, Accessing, and Organizing Information

On-the-Fly Document Clustering

▶ 1 query accesses all sources.

➤ One unified Interface.

▶ Results are automatically categorized into a folders-style directory.

Web Search Engine

Internal Database

Licensed Feed

Partner's Web Search

Internal Search Engine

Value Proposition of Clustering

End-users

> Easy access to useful but low-ranked results

> Learn at a glance the types of available information

> See results in context of similar results

Corporate

> More efficient employees/customer support operations

> Customers become more engaged with your content

IT Dept

> Quick installation on any search engine/database

> Overlays search; is non-invasive; no maintenance

> No need to train users

Conclusion

- **Information Overlook imposes high opportunity costs**

- **Alleviate by creating and showing organized info**

- **Clustering into thematic folders is a natural approach**

  - Has proven hard to do well over many years of research

  - But is now largely a solved problem

- **Document clustering is Vivisimo's founding technology**

  - *"We help enterprises organize information from anywhere, any time, in any language, without the endless cost and complexity of building information taxonomies."*